

Law Offices of Alex T. Barak, P.A.

PROJECT FINANCE

Project Finance and Infrastructure for Developed and Emerging Economies

Helping to allocate funding and development for projects including:

*Power plants,
Energy
Fuels projects
Water supply and wastewater systems
Pipelines
Seaports
Airports
Industrial and mining facilities
Telecommunications facilities
Transportation systems.*



Working with major world banks:

*Chase Manhattan Bank
Sanwa Bank
Bank America
ABN Amro Bank
Deutsche Bank
Dresdner Bank*

Our firm assists and represents developers, investors, lenders, utilities, manufacturers, contractors and others in connection with infrastructure projects locally and abroad, with special attention to Latin American economies. Advising clients on all aspects of due diligence, risk assessment and risk allocation concerning environmental liabilities.

Working with owners, sellers, purchasers, creditors and contractors of operating projects in workout, placement of secondary market equity, and project debt restructuring.

We maintain strategic alliances with attorneys who have been rated as the leading lawyers in the world for project finance and energy and natural resources matters by "Euro Money."

Working with developers, investors, and lenders in energy industry acquisitions, including interests in single projects, project portfolios, and mergers of entire companies.

Assembling, negotiation and review of supply, transportation, terminaling, tolling, marketing, and storage contracts for fuels, including natural gas, wood, coal, waste coal, refuse, oil, and propane.

Working with and representing lenders and borrowers in financing of international telecommunications projects.